

TITLE EXAMINATION STANDARDS COMMITTEE
of the
Real Property Law Section of the O.B.A.

***“FOR THE PURPOSES OF EDUCATING
AND GUIDING TITLE EXAMINATION ATTORNEYS”***

APRIL 18, 2020 AGENDA

(As of April 7, 2020)

***[NOTE: SEE MEETING DATES & LOCATIONS AT THE END OF THIS
AGENDA]***

*[Note: if you want to download a free pdf copy of the current 2020 TES handbook, go
to www.eppersonlaw.com]*

_____ SATURDAY, APRIL 18, 2020, “REMOTE” _____

BUSINESS/GENERAL DISCUSSION OF CURRENT EVENTS

9:30 a.m. – 10:00 a.m.

1. Remote Online Notary -- [Schaller, Wittrock, Ward] -- general concepts, law and sample documents.
2. Probate Procedures During Coronavirus -- [Seda]
3. Estate Planning and Wills/Trusts During Coronavirus -- [Seda]

4. Delayed Court Hearing -- [Ward] -- probate, foreclosure, publication
5. Supreme Court Orders Interpretation -- [Schaller] -- reminder in TES
6. Supreme Court Commentary -- [Justice Gurich]
7. Remote Court Filings -- [Carson]

Hot Topics: General Questions:

Kraettli Epperson & Charis Ward

10:00 a.m. – 10:45 a.m.

Legislative Report:

Ryan Schaller

Previous Month’s TES Committee Minutes:

Barbara Carson

PRESENTATIONS

10:45-11:00 a.m. BREAK*****

Speakers (Sub-Comm.)	Standard#	Status	Description
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SATURDAY, MAY 16, 2020, "REMOTE"

<u>Keen</u> <u>Epperson</u>	30.13	Apr Report	<i>ABSTRACTING</i> Probably need to clarify that there can be no new "30-Year" abstracts, and all new abstracts must include all instruments, not just post-root instruments
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<u>Brown,</u> Reed Keen Carson Gossett Shields Seda McLean		Apr Report	<i>SLTA--JURISDICTIONAL DEFECTS AND THEIR CURE</i> Do the SLTA Standards (Ch. 29) need to be revised to emphasize that jurisdictional defects are only cured in specified limited instances?
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<u>Wimbish,</u> Struckle, Schaller, Brown		May Draft	<i>OKLAHOMA ESTATE TAXES EXPIRATION</i> The question arose as to whether the passage of 10 years from the date of the repeal of the Oklahoma Estate Tax Lien Statute (effective Jan. 1, 2010) means we need to revise some or our existing Standards to reflect that fact.
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<u>Carson,</u> <u>Orlowski</u> Struckle Schaller	17.4	May Draft	<i>TRANSFER ON DEATH DEEDS</i> Need to clarify whether all of the beneficiaries need to sign the post-death affidavit.
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<u>Epperson</u> Boone Brown	3.2	May Report	<i>AFFIDAVITS AND RECITALS</i> The question has arisen as to whether an Affidavit of Heirship with Will attached (for oil and gas interests)
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Orlowski Seda			can be used but following intestate law instead of the terms of the attached Will.
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<u>Keen, Reed, Wimbish, Orlowski, McLean, Sullivan, Jones, Shields, Laughlin, Wolf, McEachin</u>	NEW	May Report (Concept & List)	<i>INDIAN TITLE STANDARD</i> Report on status of efforts to identify changes needed throughout the Standards to reflect the impact of Indian ownership of land.
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<u>Epperson Boone Brown Orlowski Seda</u>	3.2	May Report	<i>AFFIDAVITS AND RECITALS</i> The question has arisen as to whether an Affidavit of Heirship with Will attached (for oil and gas interests) can be used but following intestate law instead of the terms of the attached Will.
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===== *APPROVED* =====

<u>Astle, Reed, Kempf</u>	14.8	Feb. App'd	<i>FOREIGN LIMITED LIABILITY COMPANIES...</i> Is a Foreign Limited Liability Company required to be registered in OK prior to receiving, holding, and transferring real property.
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***** END OF PRESENTATIONS *****

===== *UNSCHEDULED* =====

===== *TABLED TO 2021* =====

COMMITTEE OFFICERS:

Co-Chair: Kraettli Q. Epperson, OKC
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Co-Chair: Charis Ward, OKC
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Vice Chair: Roberto Seda
(405) 701-6806
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Comm. Secretary: Barbara Carson, Tulsa
(918) 605-8862
barbaracarson@yahoo.com

Legislative Reporter: Ryan Schaller

Handbook Editor: Rhonda McLean

OBA Bulletin Board Highlights Reporter: Faith Orlowski

Title Update Seminars Director: Kraettli Q. Epperson

(C:\MYDOCUMENTS\BAR&PAPERS\OBA\TES\2020\Agenda 04 (Apr)

2020 Title Examination Standards Committee

(Third Saturday: January through September)

Time: 9:30 a.m. to 12 noon

<u>Month</u>	<u>Day</u>	<u>City/Town</u>	<u>Location</u>
January	18	Tulsa	Tulsa County Bar Center
February	15	Stroud	Stroud Conference Center
March	21	OKC	Oklahoma Bar Center
April	18	Stroud	Stroud Conference Center
May	16	Tulsa	Tulsa County Bar Center
June	20	Stroud	Stroud Conference Center
July	18	OKC	Oklahoma Bar Center
August	15	Stroud	Stroud Conference Center
September	19	Tulsa	Tulsa County Bar Center

Tulsa County Bar Center
1446 South Boston
Tulsa, Oklahoma 74119-3612

Stroud Conference Center
218 W Main St.
Stroud, Oklahoma 74079

Oklahoma Bar Center
1901 N. Lincoln Blvd.
Oklahoma City, OK 73152-3036