

**TITLE EXAMINATION STANDARDS COMMITTEE  
of the  
Real Property Law Section of the O.B.A.**

***“FOR THE PURPOSES OF EDUCATING  
AND GUIDING TITLE EXAMINATION ATTORNEYS”***

**JULY 15, 2023 AGENDA**

**(As of July 11, 2023)**

***[NOTE: SEE MEETING DATES & LOCATIONS AT THE END OF THIS AGENDA]***

*[Note: if you want to download a free pdf copy of the current 2022 TES handbook, go to  
www.eppersonlaw.com]*

**SATURDAY, JULY 15, 2023**

<b>Speakers (Sub-Comm.)</b>	<b>Standard#</b>	<b>Status</b>	<b>Description</b>
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**BUSINESS/GENERAL DISCUSSION OF CURRENT EVENTS**

**9:30 a.m. – 10:15 a.m.**

**Secretary Notes:** Rhonda McLean

**Previous Month’s TES Committee Minutes:** Rhonda McLean

**Hot Topics / General Questions:** Kraettli Epperson

**Legislative Report:** Tyler Larsen

**PRESENTATIONS**

<u>Keen</u> <u>Reed</u> <u>Wimbish</u> McLean Sullivan Jones Shields Laughlin Wolf McEachin Moser-Goins	<b>General</b>	<b>Report</b>	<b><i>INDIAN TITLE STANDARD</i></b> Report on status of efforts to identify changes needed throughout the Standards to reflect the impact of Indian ownership of land. The impact on Indian titles through the application of the SLTA and the MRTA may need to be clarified.
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<u>McMillin</u> McDonald McLean Epperson Wimbish Seda	<b>NEW</b>	<b>Report</b>	<b><i>CORRECTIVE INSTRUMENTS</i></b>
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<u>Carson</u> <u>Dowd</u> Seda Schaller Struckle Ward Wurtz	<b>17.4</b>	<b>Report</b>	<b><i>TRANSFER ON DEATH DEEDS</i></b> <ul style="list-style-type: none"> <li>- <b>Joint tenancy language?</b></li> <li>- <b>Interest at death?</b></li> <li>- <b>Substantial Compliance</b></li> <li>- <b>SB298</b></li> </ul>
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\*\*\*\*\* END OF PRESENTATIONS \*\*\*\*\*

===== *PENDING* =====

<b><u>McLean</u></b> Seda Carson Wimbish Charney Tucker Larsen	<b>General</b>	<b>Report</b>	<b><i>SELF-DEALING TRUSTEE</i></b>
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<b><u>Epperson</u></b> Carruth Dowd McLean Seda Taylor	<b>NEW</b>	<b>Pending Leg.</b>	<b><i>DEFAULT JUDGMENTS</i></b> Discussion as to motions for default judgments when seeking in light of the <i>Schweigert</i> case
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<b><u>???</u></b> Seda Carson	<b>29.6</b>	<b>Pending Leg.</b>	<b><i>ABSTRACTING</i></b> Consideration of either adding additional pleadings to show in the abstract <u>or</u> removing the entire TES 29.6, due to authority of OAB to regulate abstract content.
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<b><u>???</u></b> Seda Carson	<b>General</b>	<b>Pending Leg.</b>	<b><i>CONTENT OF ABSTRACT</i></b> Need to analyze proper role of title examination standards in light of the authority and duty of the OAB.
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<b><u>Larsen</u></b> Astle Wittrock Schaller Struckle	<b>24.*</b>	<b>Unsch.</b>	<b><i>AFFIDAVITS AND RECITALS</i></b> The question has come up on how affidavits are to be used in lieu of mortgage releases.
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=====APPROVED=====

=====UNSCHEDULED=====

=====TABLED TO 2024=====

<b><u>Brown</u></b> Epperson Keen Reed Schaller Seda	<b>General</b>	<b>August Report</b>	<i>SLTA</i>
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**COMMITTEE OFFICERS:**

**Chair: Roberto Seda, OKC**  
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**Legislative Reporter: Tyler Larsen**

**Handbook Editor: Michael McMillin**

**OBA Bulletin Board Highlights Reporter: TBD**

**Title Update Seminars Director: Kraettli Q. Epperson**

## 2023 Title Examination Standards Committee

(Third Saturday: January through September)

Time: 9:30 a.m. to Noon

<u>Month</u>	<u>Day</u>	<u>City/Town</u>	<u>Location</u>
January	21	Tulsa	FirsTitle
February	18	Stroud	Hampton Inn
March	18	OKC	Oklahoma Bar Center
April	15	Canceled	Canceled
May	20	Tulsa	FirsTitle
June	17	Stroud	Hampton Inn
July	15	OKC	Oklahoma Bar Center
August	19	Stroud	Hampton Inn
September	16	Tulsa	FirsTitle

### FirsTitle

1401 S. Boulder Ave  
Tulsa, Oklahoma 74119

### Hampton Inn & Suites

915 Ada Webb Dr  
Stroud, Oklahoma 74079

### Oklahoma Bar Center

1901 N. Lincoln Blvd.  
Oklahoma City, OK 73152-3036