

**TITLE EXAMINATION STANDARDS COMMITTEE
of the
Real Property Law Section of the O.B.A.**

***“FOR THE PURPOSES OF EDUCATING
AND GUIDING TITLE EXAMINATION ATTORNEYS”***

JUNE 17, 2023 AGENDA

(As of June 15, 2023)

[NOTE: SEE MEETING DATES & LOCATIONS AT THE END OF THIS AGENDA]

***[Note: if you want to download a free pdf copy of the current 2022 TES handbook, go to
www.eppersonlaw.com]***

SATURDAY, JUNE 17, 2023

Speakers (Sub-Comm.)	Standard#	Status	Description
---------------------------------	------------------	---------------	--------------------

BUSINESS/GENERAL DISCUSSION OF CURRENT EVENTS

9:30 a.m. – 10:15 a.m.

Secretary Notes: Rhonda McLean

Previous Month’s TES Committee Minutes: Rhonda McLean

Hot Topics / General Questions: Kraettli Epperson

Legislative Report: Tyler Larsen

PRESENTATIONS

<u>McMillin</u> McDonald McLean Epperson Wimbish Seda	NEW	Report	<i>CORRECTIVE INSTRUMENTS</i>
---	------------	---------------	--------------------------------------

<u>Carson</u> <u>Dowd</u> Seda Schaller Struckle Ward Wurtz	17.4	Report	<i>TRANSFER ON DEATH DEEDS</i> - Joint tenancy language? - Interest at death? - Substantial Compliance - SB298
---	-------------	---------------	---

<u>McLean</u> Seda Carson Wimbish Charney Tucker Larsen	General	Report	<i>SELF-DEALING TRUSTEE</i>
--	----------------	---------------	------------------------------------

***** **END OF PRESENTATIONS** *****

<u>Keen</u> <u>Reed</u> <u>Wimbish</u> McLean Sullivan Jones Shields Laughlin Wolf McEachin Moser-Goins	General	Report	<i>INDIAN TITLE STANDARD</i> Report on status of efforts to identify changes needed throughout the Standards to reflect the impact of Indian ownership of land. The impact on Indian titles through the application of the SLTA and the MRTA may need to be clarified.
---	---------	--------	--

<u>Epperson</u> Carruth Dowd McLean Seda Taylor	NEW	Pending Leg.	<i>DEFAULT JUDGMENTS</i> Discussion as to motions for default judgments when seeking in light of the <i>Schweigert</i> case
--	-----	-----------------	---

<u>???</u> Seda Carson	29.6	Pending Leg.	<i>ABSTRACTING</i> Consideration of either adding additional pleadings to show in the abstract <u>or</u> removing the entire TES 29.6, due to authority of OAB to regulate abstract content.
------------------------------	------	-----------------	--

<u>???</u> Seda Carson	General	Pending Leg.	<i>CONTENT OF ABSTRACT</i> Need to analyze proper role of title examination standards in light of the authority and duty of the OAB.
------------------------------	---------	-----------------	--

<u>Larsen</u> Astle Wittrock Schaller Struckle	24.*	Unsch.	<i>AFFIDAVITS AND RECITALS</i> The question has come up on how affidavits are to be used in lieu of mortgage releases.
--	------	--------	--

=====APPROVED=====

=====UNSCHEDULED=====

=====TABLED TO 2024=====

<u>Brown</u>	General	August Report	SLTA
Epperson Keen Reed Schaller Seda			

COMMITTEE OFFICERS:

Chair: Roberto Seda, OKC
(405) 759-0678
rseda@sedalawfirm.com

Vice-Chair: Barbara Carson, Tulsa
(918) 605-8862
barbaracarson@yahoo.com

Secretary: Rhonda McLean, OKC
(405) 513-7707
rmclean@munsonmcmillin.com

Past-Chair: Kraettli Q. Epperson, OKC
(405) 848-9100
kqe@meehoge.com

Legislative Reporter: Tyler Larsen

Handbook Editor: Michael McMillin

OBA Bulletin Board Highlights Reporter: TBD

Title Update Seminars Director: Kraettli Q. Epperson

2023 Title Examination Standards Committee

(Third Saturday: January through September)

Time: 9:30 a.m. to 12 noon

<u>Month</u>	<u>Day</u>	<u>City/Town</u>	<u>Location</u>
January	21	Tulsa	FirsTitle
February	18	Stroud	Hampton Inn
March	18	OKC	Oklahoma Bar Center
April	15	Canceled	Canceled
May	20	Tulsa	FirsTitle
June	17	Stroud	Hampton Inn
July	15	OKC	Oklahoma Bar Center
August	19	Stroud	Hampton Inn
September	16	Tulsa	FirsTitle

FirsTitle

1401 S. Boulder Ave
Tulsa, Oklahoma 74119

Hampton Inn & Suites

915 Ada Webb Dr
Stroud, Oklahoma 74079

Oklahoma Bar Center

1901 N. Lincoln Blvd.
Oklahoma City, OK 73152-3036