

**TITLE EXAMINATION STANDARDS COMMITTEE  
of the  
Real Property Law Section of the O.B.A.**

***“FOR THE PURPOSES OF EDUCATING  
AND GUIDING TITLE EXAMINATION ATTORNEYS”***

**AUGUST 19, 2023 AGENDA**

**(As of August 17, 2023)**

***[NOTE: SEE MEETING DATES & LOCATIONS AT THE END OF THIS AGENDA]***

***[Note: if you want to download a free pdf copy of the current 2023 TES handbook, go to  
www.eppersonlaw.com]***

**SATURDAY, AUGUST 19, 2023**

<b>Speakers (Sub-Comm.)</b>	<b>Standard#</b>	<b>Status</b>	<b>Description</b>
---------------------------------	------------------	---------------	--------------------

**BUSINESS/GENERAL DISCUSSION OF CURRENT EVENTS**

**9:30 a.m. – 10:15 a.m.**

**Previous Month’s TES Committee Minutes: Rhonda McLean**

**Hot Topics / General Questions: Kraettli Epperson**

**Legislative Report: Tyler Larsen**

**PRESENTATIONS**

\*\*\*\*\*

<u>McMillin</u> McDonald McLean Epperson Wimbish Seda	NEW	2 <sup>nd</sup> Reading	<b><i>CORRECTIVE INSTRUMENTS</i></b>
--	-----	----------------------------	--------------------------------------

<u>Carson</u> <u>Dowd</u> Seda Schaller Struckle Ward Wurtz	17.4	Report	<b><i>TRANSFER ON DEATH DEEDS</i></b> <ul style="list-style-type: none"> <li>- Joint tenancy language?</li> <li>- Interest at death?</li> <li>- Substantial Compliance</li> <li>- SB298</li> </ul>
---	------	--------	--

<u>Keen</u> <u>Reed</u> <u>Wimbish</u> McLean Sullivan Jones Shields Laughlin Wolf McEachin Moser-Goins	General	Report	<b><i>INDIAN TITLE STANDARD</i></b> <b>Report on status of efforts to identify changes needed throughout the Standards to reflect the impact of Indian ownership of land. The impact on Indian titles through the application of the SLTA and the MRTA may need to be clarified.</b>
---	---------	--------	---

\*\*\*\*\* **END OF PRESENTATIONS** \*\*\*\*\*

===== **PENDING** =====

<b>McLean</b> Seda Carson Wimbish Charney Tucker Larsen	<b>General</b>	<b>Report</b>	<b>SELF-DEALING TRUSTEE</b>
---	----------------	---------------	-----------------------------

<b>Epperson</b> Carruth Dowd McLean Seda Taylor	<b>NEW</b>	<b>Pending Leg.</b>	<b>DEFAULT JUDGMENTS</b> Discussion as to motions for default judgments when seeking in light of the <i>Schweigert</i> case.
--	------------	-------------------------	---

<b>???</b> Seda Carson	<b>29.6</b>	<b>Pending Leg.</b>	<b>ABSTRACTING</b> Consideration of either adding additional pleadings to show in the abstract <u>or</u> removing the entire TES 29.6, due to authority of OAB to regulate abstract content.
------------------------------	-------------	-------------------------	---

<b>???</b> Seda Carson	<b>General</b>	<b>Pending Leg.</b>	<b>CONTENT OF ABSTRACT</b> Need to analyze proper role of title examination standards in light of the authority and duty of the OAB.
------------------------------	----------------	-------------------------	---

<b>Larsen</b> Astle Wittrock Schaller Struckle	<b>24.*</b>	<b>Unsch.</b>	<b>AFFIDAVITS AND RECITALS</b> The question has come up on how affidavits are to be used in lieu or mortgage releases.
--	-------------	---------------	---

===== **APPROVED** =====

===== **UNSCHEDULED** =====

===== **TABLED TO 2024** =====

<b>Brown</b> Epperson Keen Reed Schaller Seda	<b>General</b>	<b>August Report</b>	<b>SLTA</b>
--	----------------	--------------------------	-------------

**COMMITTEE OFFICERS:**

**Chair: Roberto Seda, OKC  
(405) 759-0678  
rseda@sedalawfirm.com**

**Vice Chair: Barbara Carson, Tulsa  
(918) 605-8862  
barbaracarson@yahoo.com**

**Secretary: Rhonda McLean, OKC  
(405) 513-7707  
rmclean@munsonmcmillin.com**

**Co-Chair: Kraettli Q. Epperson, OKC  
(405) 848-9100  
kqe@meehoge.com**

**Legislative Reporter: Tyler Larsen**

**Handbook Editor: Michael McMillin**

**OBA Bulletin Board Highlights Reporter: TBD**

**Title Update Seminars Director: Kraettli Q. Epperson**

## **2023 Title Examination Standards Committee**

(Third Saturday: January through September)

Time: 9:30 a.m. to 12 noon

<b><u>Month</u></b>	<b><u>Day</u></b>	<b><u>City/Town</u></b>	<b><u>Location</u></b>
<b>January</b>	<b>21</b>	<b>Tulsa</b>	<b>FirsTitle</b>
<b>February</b>	<b>18</b>	<b>Stroud</b>	<b>Hampton Inn</b>
<b>March</b>	<b>18</b>	<b>OKC</b>	<b>Oklahoma Bar Center</b>
<b>April</b>	<b>15</b>	<b>Canceled</b>	<b>Canceled</b>
<b>May</b>	<b>20</b>	<b>Tulsa</b>	<b>FirsTitle</b>
<b>June</b>	<b>17</b>	<b>Stroud</b>	<b>Hampton Inn</b>
<b>July</b>	<b>15</b>	<b>OKC</b>	<b>Oklahoma Bar Center</b>
<b>August</b>	<b>19</b>	<b>Stroud</b>	<b>Hampton Inn</b>
<b>September</b>	<b>16</b>	<b>Tulsa</b>	<b>FirsTitle</b>

### **FirsTitle**

**1401 S. Boulder Ave.  
Tulsa, Oklahoma 74119**

### **Hampton Inn & Suites**

**915 Ada Webb Dr.  
Stroud, Oklahoma 74079**

### **Oklahoma Bar Center**

**1901 N. Lincoln Blvd.  
Oklahoma City, OK 73152**